



**Innovative, Long Term
Copper Producer in Chile**

**Established Expertise
Growing Production
Long Term Partner**

Amerigo Resources Limited produces copper concentrate at the 100%-owned MVC operation in Chile by processing fresh and historic tailings from Codelco's El Teniente mine, the world's largest underground copper mine.

- Recent development of the Cauquenes tailings deposit, constructed on schedule and under budget, extends MVC's life to at least 2037
- Production has increased to 60 million pounds copper per year and cash cost is down to \$1.60 per pound
- Future potential expansion to 90 million pounds per year

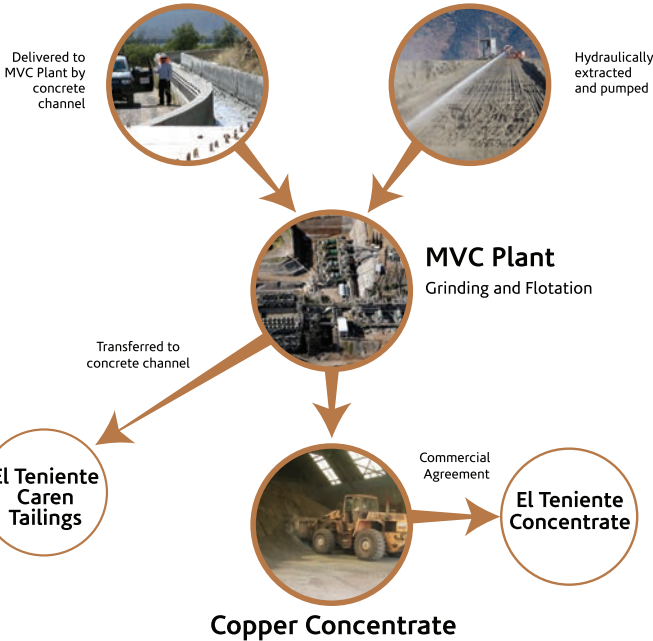


El Teniente Fresh Tailings

130,000 tpd @ 0.12% Cu

Cauquenes Historic Tailings

60,000 tpd @ 0.27% Cu



Strong Management Team

Rob Henderson, President & CEO

Mr. Henderson is a professional engineer with close to 30 years of international experience in operating, building and acquiring mineral properties. He has worked for Kinross Gold Corporation, Rand Mines and DeBeers, and then with SNC Lavalin and Hatch delivering engineering services to international mining clients.

Dr. Klaus M. Zeitler, Executive Chairman

Dr. Zeitler has more than 40 years experience in the mining industry and has financed, built and managed base metal and gold mines throughout the world with a total investment value of more than \$4 billion. He was founder and first CEO of Inmet Mining Corporation and a director of Teck Corp. and Cominco Limited for many years.

Aurora Davidson, Executive Vice President & CFO

Ms. Davidson is a professional accountant with over 25 years of experience in financial and general business management. She has assisted numerous private and public companies in roles of Chief Financial Officer, Vice President, Finance and Corporate Controller within the mineral exploration and high technology sectors.

Christian Cáceres, General Manager, MVC

Mr. Cáceres, a metallurgical engineer, has extensive experience in metallurgical processes, tailings processing, engineering projects, operations management and environmental compliance and sustainability. Mr. Cáceres was responsible for developing and delivering the first phase of the Cauquenes development on time and under budget in December 2015.

CORPORATE DATA

SHARE CAPITAL

Shares Issued 174,682,058
Share Price \$0.24
(As of November 14, 2016)
Fully Diluted Shares 187,882,058

DIRECTORS

Dr. Klaus M. Zeitler,
Executive Chairman
Dr. Robert Gayton,
Lead Independent Director
Sidney Robinson
Alberto Salas
George Ireland

TRANSFER AGENT

Computershare Trust Company of Canada

Auditors

PricewaterhouseCoopers LLP

CORPORATE OFFICE

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CONTACT

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