

## BUSINESS OVERVIEW

### World Leader in Sustainable Copper Production

Amerigo is the world's expert on copper tailings processing, producing copper sustainably and profitably for more than 30 years.

Amerigo provides investors with full exposure to strong copper prices, a vehicle with proven ESG strengths, predictable earnings and free cash flow, low sustaining Capex, and a solid return of capital strategy.

**Capital repatriation to shareholders is a key corporate goal for Amerigo.**

**The company recently completed two meaningful share repurchase programs and currently returns capital to shareholders through both quarterly dividends and performance dividends.**

## MANAGEMENT



**Aurora Davidson, President & CEO** Ms. Davidson has been with Amerigo since 2003. She is a Chartered Professional Accountant with over 30 years of international experience in financial and general business management.



**Dr. Klaus Zeitler, Executive Chairman** Dr. Zeitler founded Amerigo in 2003 and has over 50 years of experience in the mining industry, having financed, built, and managed base metal and gold mines throughout worldwide with a total investment value over \$4 billion.

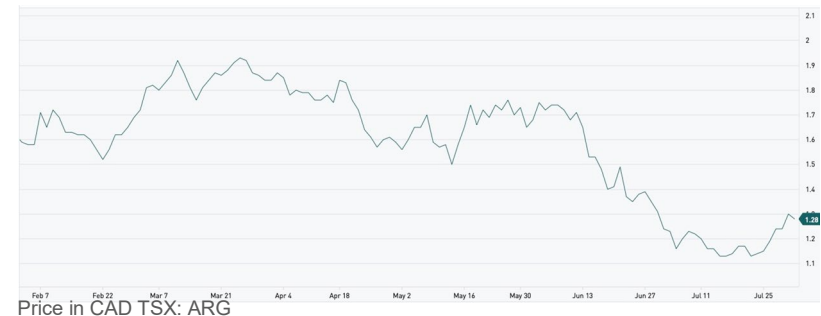


**Carmen Amezcua, CFO** Ms. Amezcua is a Chartered Professional Accountant with prior experience as CFO and Controller of public companies in the mining industry.



**Christian Cáceres, MVC General Manager** Mr. Cáceres is a Metallurgical Engineer with an MBA. He has over 25 years of operational experience and has led MVC as GM since 2015.

## STOCK PERFORMANCE



## FINANCIAL HIGHLIGHTS (US\$ million except if otherwise indicated)

	Q2-2022	Q1-2022	Q4-2021	Q3-2021	Q2-2021
<b>Revenue</b>	33.6	53.8	52.0	48.1	50.5
<b>Net income</b>	(5.1)	15.5	8.9	8.4	11.6
<b>EPS</b>	(0.03)	0.09	0.05	0.05	0.06
<b>EPS (Cdn\$)</b>	(0.04)	0.11	0.06	0.06	0.08
<b>EBITDA**</b>	6.7	26.4	24.9	18.5	23.4
<b>FCF to Equity**</b>	(10.7)	17.9	8.1	5.9	5.7
<b>Operating cash flow</b>	2.7	21.4	17.7	25.4	21.8
<b>Investing cash flow</b>	(3.0)	(2.4)	(4.5)	(6.0)	(0.8)
<b>Financing cash flow</b>	(16.6)	(7.8)	(17.2)	(2.2)	(10.5)
<b>Ending cash</b>	53.0	71.1	69.8	64.9	48.9
<b>Restricted cash</b>	4.2	6.4	4.2	6.4	4.2

\*\*EBITDA and Free Cash Flow to Equity are non-IFRS measures. Refer to Amerigo's latest MD&A for Amerigo's disclosure and reconciliation of non-IFRS measures.

## RECENT NEWS / EVENTS

[8.3.22 Amerigo Announces Q2 2022 Results & Quarterly Dividend](#)

[7.12.22 Amerigo Reports Q2-2022 Production Results](#)

[6.21.22 Amerigo Announces Completion of Normal Course Issuer Bid Over 6% of outstanding shares repurchased over 7 months](#)

[5.4.22 Amerigo Announces Q1 2022 Results & Quarterly Dividend](#)

[5.3.22 Amerigo Announces Results of AGM](#)